

A METHODOLOGY OF TECHNOLOGICAL TRANSFORMATION TO CO₂ FREE INDUSTRY

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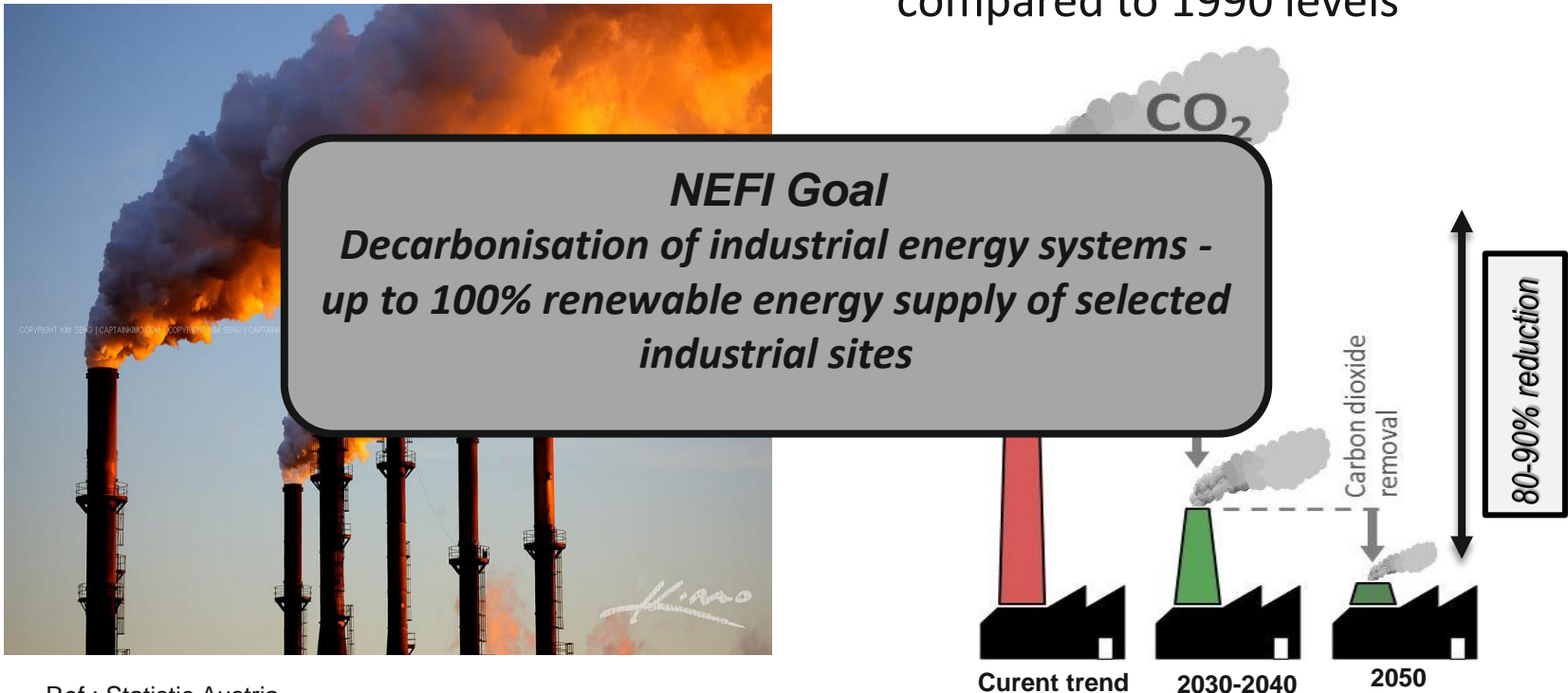


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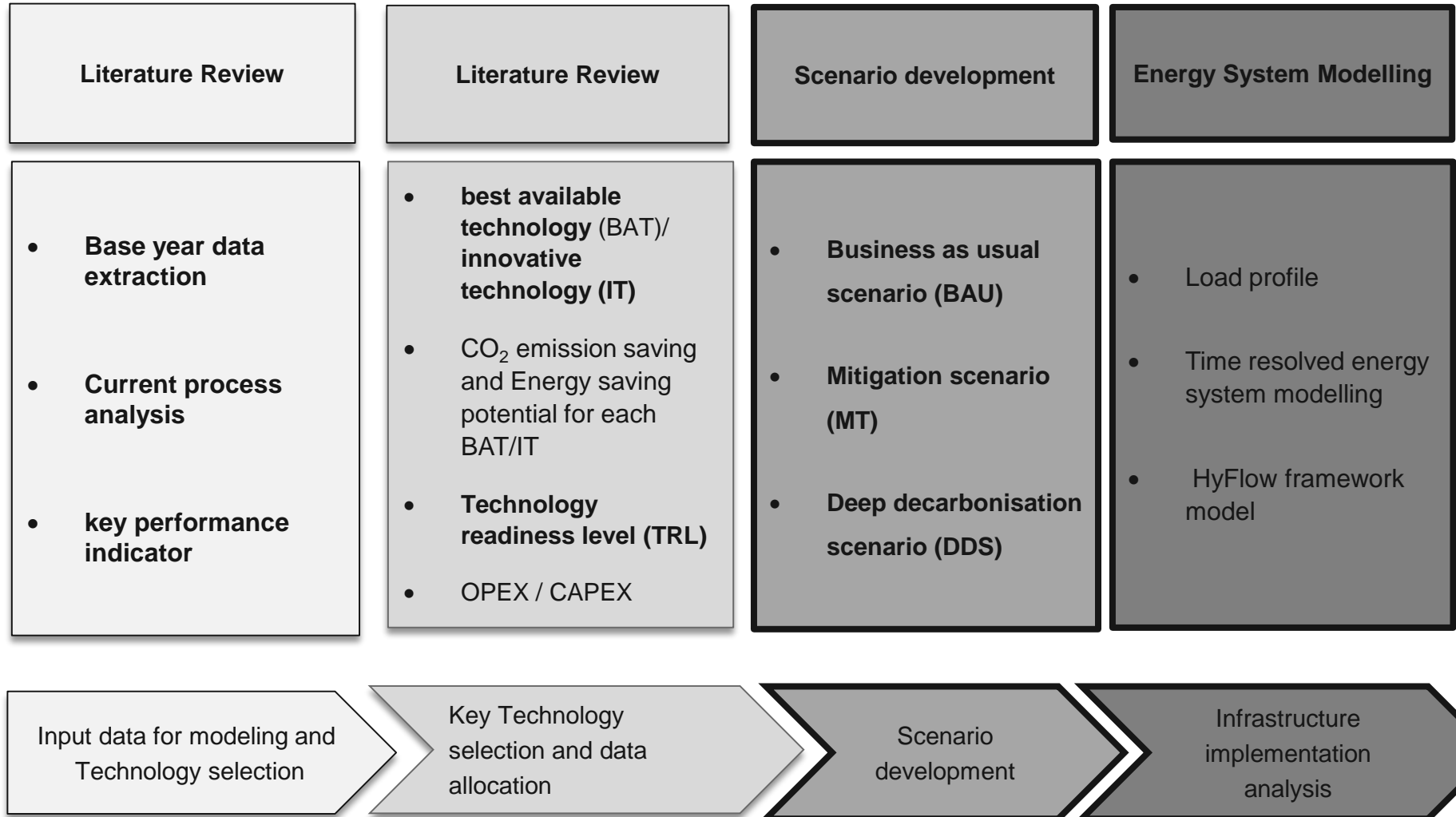
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Introduction and motivation

- Final energy consumption by industry : 28%
- Process related CO₂ emission by industry : 21%
- According to the Paris agreement the Austrian industry intends to reduce GHG emissions **by 40% by 2030** and **80-90% by 2050** compared to 1990 levels

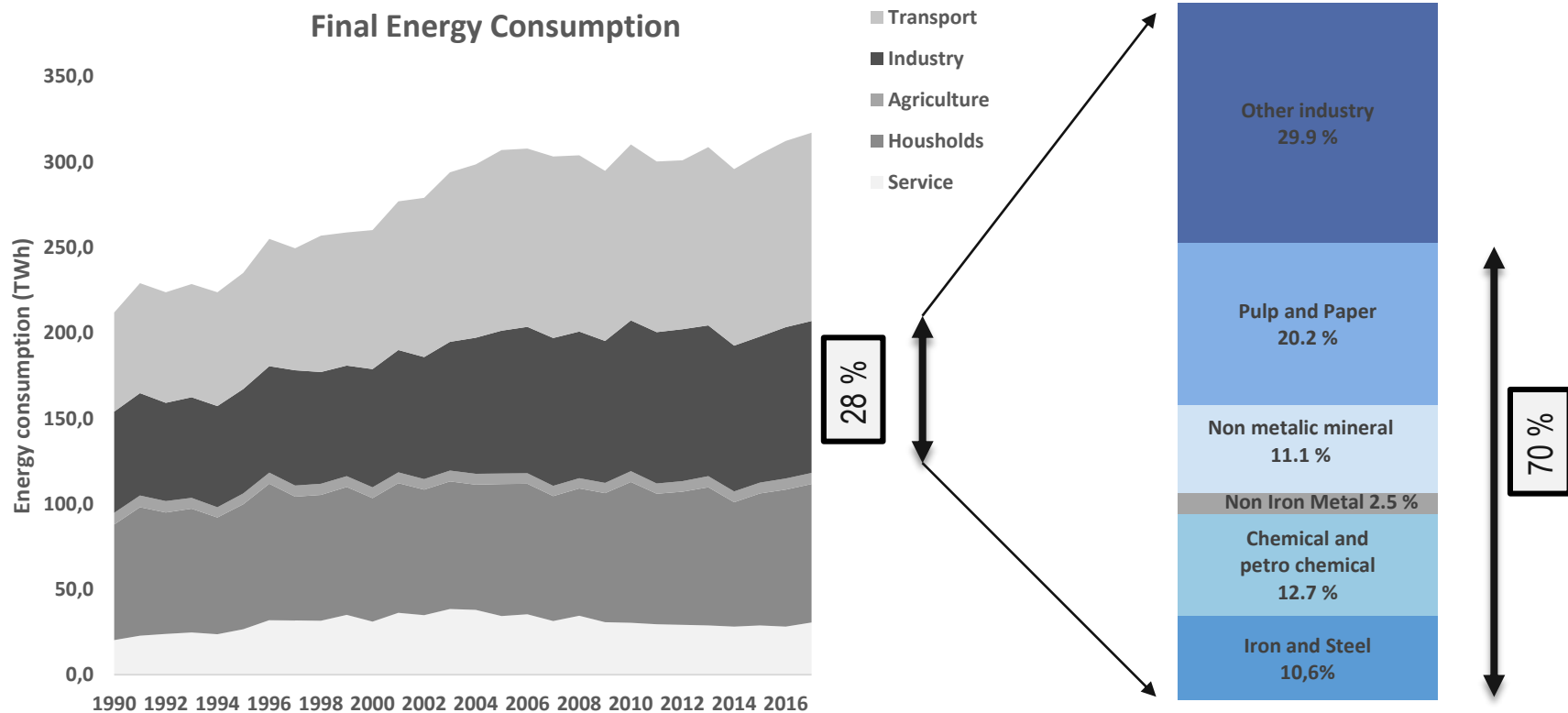


Methodology



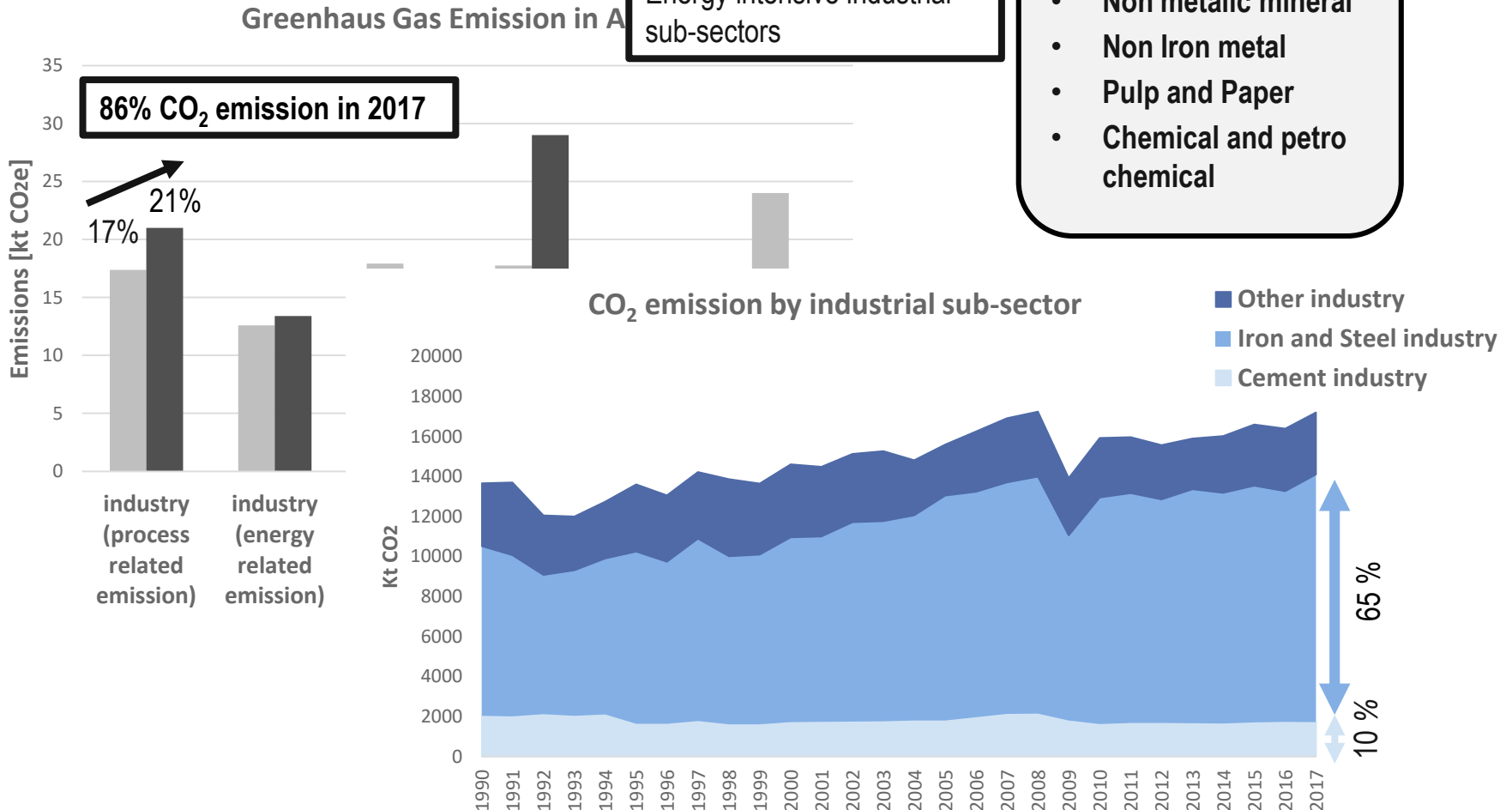
Overview of Austrian Industry sector

- Final Energy Consumption trend



Overview of Austrian Industry sector

CO₂ emission trend



Decarbonisation Abatement Options

- **literature review** → scientific publications, the industrial sectors' climate roadmaps, reports from industrial development projects
- **Best Available Technology (BAT):**
state-of-the-art techniques → Recommend for improving the energy efficiency of installations
- **Innovative Technology (IT):**
new technologies that need to be further developed or are even only available on a laboratory scale → Recommend for deep decarbonisation

Key Performance Indicator :

- ☑ Specific energy consumption (MWh/ ton of production)
- ☑ Specific CO₂ emission (Kton of CO₂/ton of production)

Decarbonisation Abatement Options



Energy efficiency improvement

Adapt the equipments to lower energy use equipments



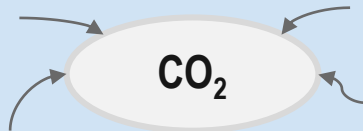
Electrification

Replace fossil fuel with renewable electricity for heating e.g. electric furnaces or kilns, plasma or microwave technologies



Hydrogen

Replace feedstock or fuel with Hydrogen especially when the hydrogen is generated by zero-carbon electricity



CCS/ CCU

Capture the CO₂ emitted from the exhaust gases produced by an industrial process and store or used as feedstock in other industry



Other innovation

Non-fossil fuel feedstock change, e.g., change in cement feedstock

Decarbonisation Abatement technology

→ Technology Readiness Levels (TRL)

Industry sector	TRL ≤ 5	TRL 6	TRL 7	TRL 8-9
Iron and Steel		<p>Hlsarna with CCS</p>	<p>Top Gas Recycling Blast Furness with CCS (TGR-BF)</p> <p>Steel making with H₂</p> <p>CCS / CCU</p> <p>High quality steel making by EAF</p>	<p>Direct reduction with natural gas</p>
Cement		<p>Calcium looping CCS</p> <p>Oxyfuel CCS</p> <p>Alternative new binder (CO₂ efficient)</p>		<p>Alternative fuel</p>
Pulp and paper	<p>Deep eutectic solvents</p> <p>Water less paper production</p>	<p>New drying technology</p>		<p>Electrification of heat production</p> <p>Black liquor gasification</p>

Scenario development

■ The Business as Usual Scenario (BAU)

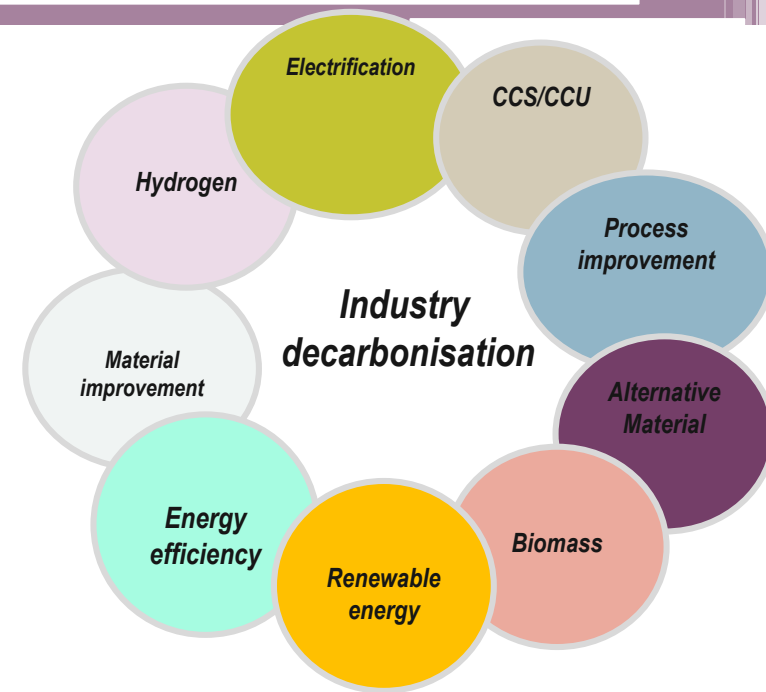
➔ Without any significant change and by using the currently best available technologies (BATs) and energy policies.

■ The Mitigation Scenario (MGS)

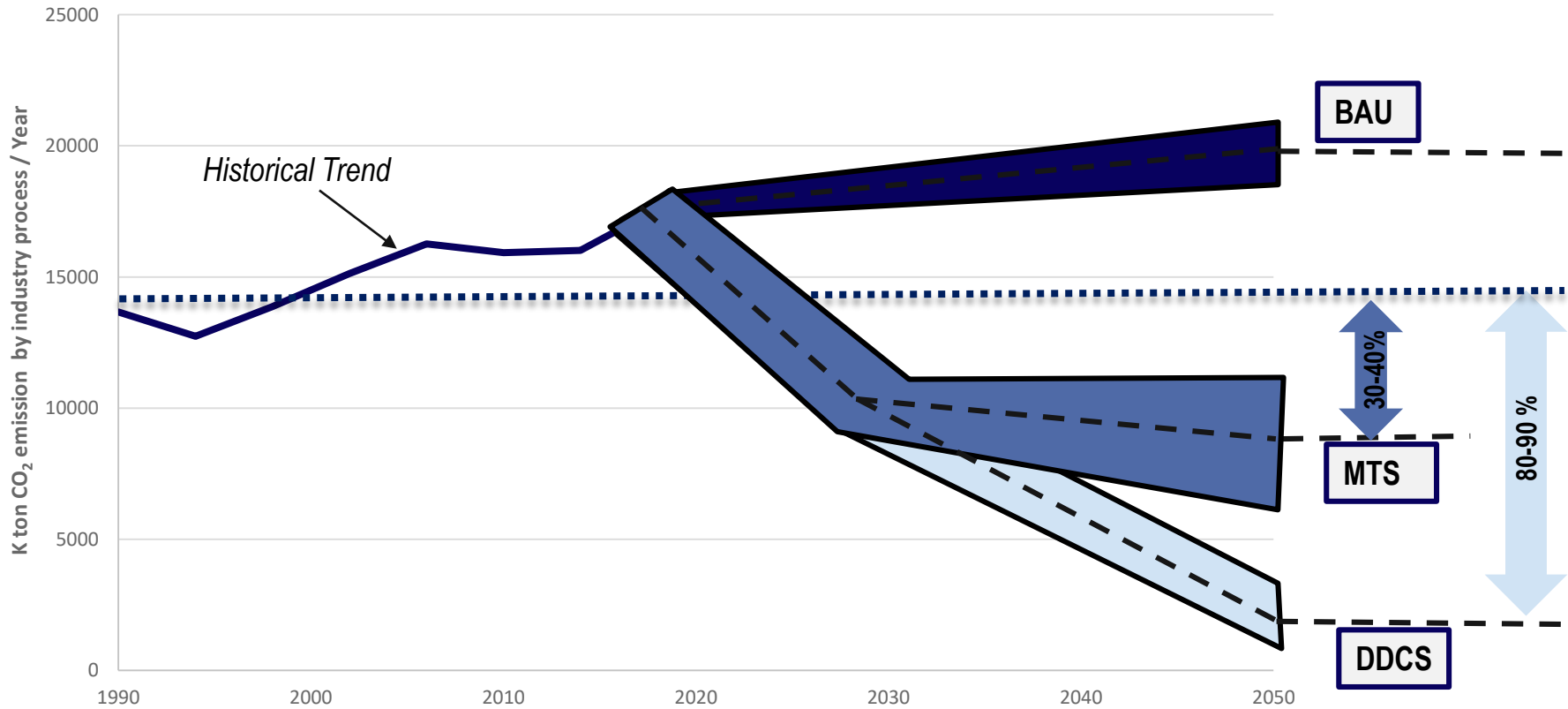
➔ in regards to the Austrian Climate and Energy Strategy #Mission 2030 and the current EU targets, is based on utilization of BATs and ITs with a short to medium-term implementation horizon and by especially considering the renewable energies as an important source of energy.

■ The Deep Decarbonisation Scenario (DDCS)

➔ a radical shift by focusing on individual innovative CO₂ emission reduction technology option for every sector as well as using the carbon capture storage and usage (CCS/ CCU) to achieve the Austria goal (80- 90% reduction by 2050 compared to 1990)



Scenario development



Conclusion

- Industrial companies can reduce CO₂ emissions in various ways by combination of decarbonisation options such as energy efficiency improvements, electrification, using hydrogen, using biomass , CCS/ CCU, and other innovations
- Access to low-cost zero-carbon electricity is one of the important factor for electrification and decarbonisation of industry.
- The fossil fuel must be replaced by renewable energy sources and total primary energy consumption must be reduced significantly.
- The decarbonisation of the industrial sub sector requires more investments in industrial sites and must be accompanied by CO₂ -free electricity generation

Outlook

- The Decarbonisation Scenario pathways for the Austrian industry will be developed in cooperation with industrial subsectors experts (in the planned NEFI workshop on 30 March 2020).
- The first results of the selected technologies and developed scenarios through the reduction of CO₂ emissions by the Austrian industry will be presented at the NEFI conference in November 2020, to which everyone is kindly invited.

Thank You For Your Attention



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